



Innovation management — Tools and methods for intellectual property management

ISO 56005



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ISO 56005

**Total
training
hours: 32
= 1 ECVET**

**16 hours
physical
training**

**16 hours
individual
learning**

Activities:

1. Individual exercises
2. Self assesment
3. Group activities
4. Study cases



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2. Intellectual Property Strategy

TIMS



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IP STRATEGY

Checkmate your Competitors

A black king chess piece stands upright in the center-right of the frame, while a white king chess piece lies on its side to its left. Other chess pieces are blurred in the background, suggesting a competitive game in progress. The background is a light, neutral color.

**Take 3 minutes to think about IPR Strategy..
Why do you consider it is important for SMEs?**

IPM Strategy Goals

The **purpose** of this process is to develop **an IP strategy, its goals and implementation**

Outcome list

1. Organisational Structure to Support development of a proper IP strategy
2. Resources for IP management teams
3. Clear communication of IP strategy goals by top management

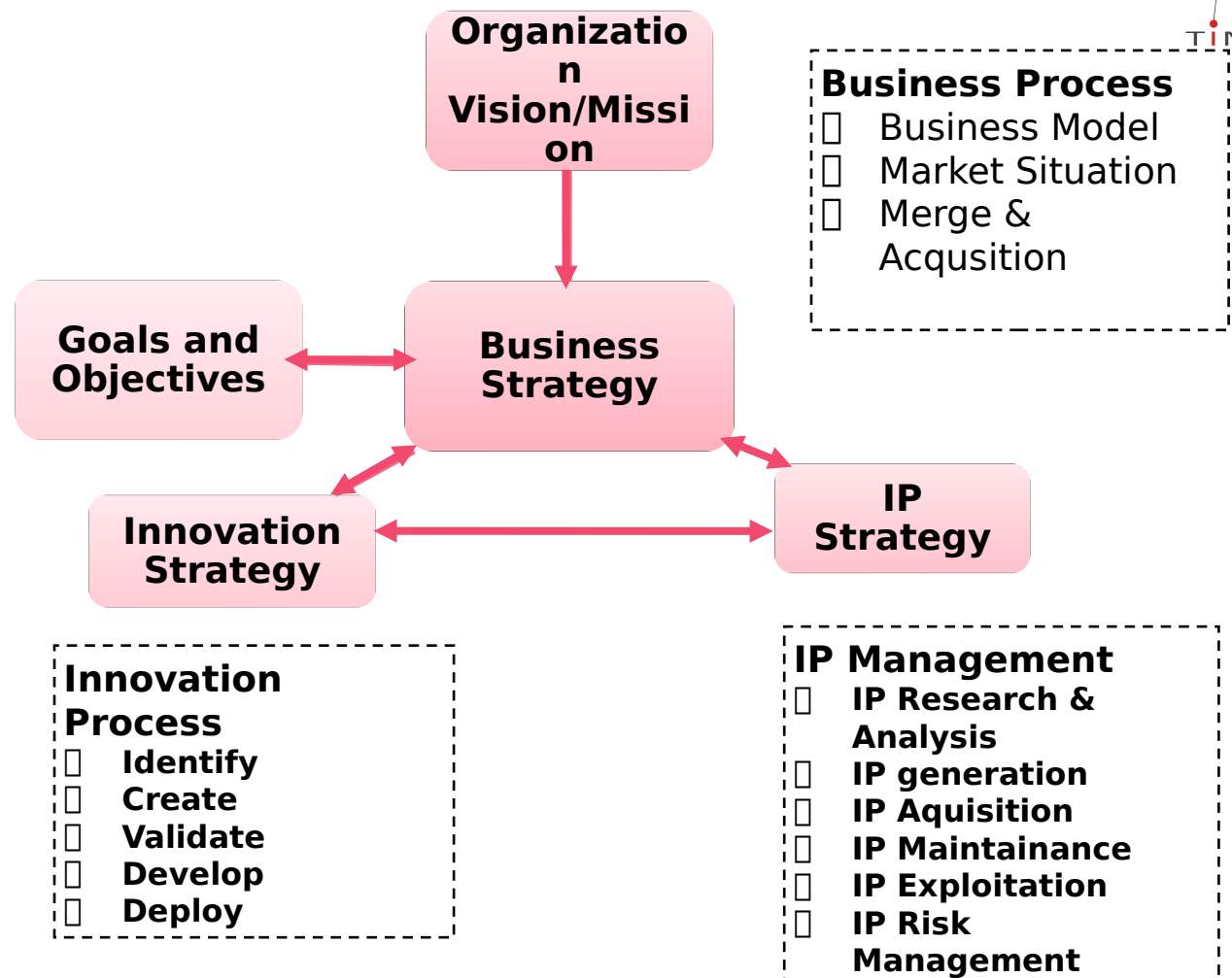


The **IP strategy goals** will be build based on:

- the **proper allocation of resources**,
- the defined **IP strategy objectives** and **associated policies**;
- **minimizing the IP risk** associated with innovation activities and initiatives, and ensure the organization maintains ownership or access of innovation outputs and/or results;
- **optimizing IP assets**, and maximize innovation effectiveness, outputs, and/or results;
- and **strengthening organizational competitiveness** by leveraging IP.

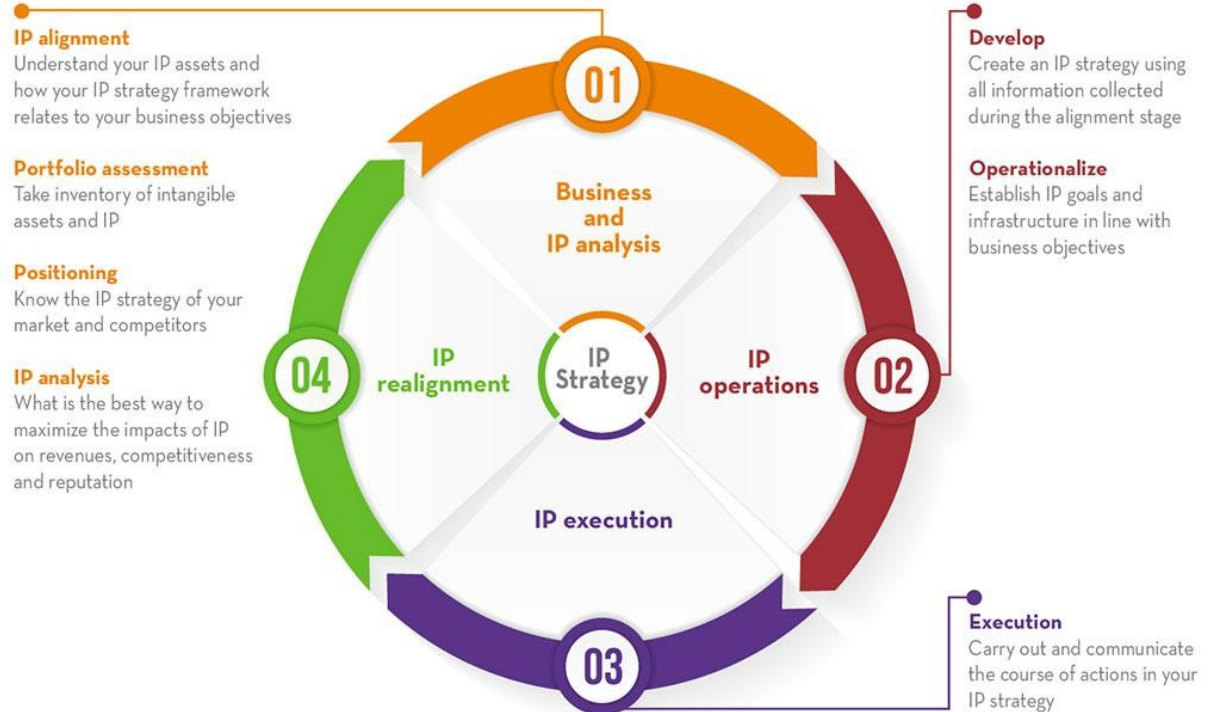


The relationship between Organization's Business Strategy, Innovation Strategy and IP Strategy



IP Strategy

Business Strategy



Developing IP strategy

*The organizations develops the IP strategy as a tool to advance the **organization's objectives**, and which supports the achievement of the **organization's wider innovation and business strategies**.*



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Developing IP strategy

The development of the IP strategy shall be made by:

- *considering the **role of IP and IP management in both innovation and business strategy**;*
- *understanding and documenting the **current IP position of the organization**;*
- *and by setting up **IP objectives that align with the innovation policy and organization roadmap**.*



Developing IP strategy

- It is time for an exercise.. Group of 3-4 persons*
- Let's build our own IP Strategy*
- How can we start?*
- What should we take into consideration when developing the strategy?*



Roadmap for Strategy development



**What can/should we protect?
IP assets (patents, design, trade marks, copyright)**



**External factors are important?
Target Market & Competitors?**



**Exploit/
leverage IP
Commercialization**



**What should we take into consideration when developing IP products?
Confidentiality**



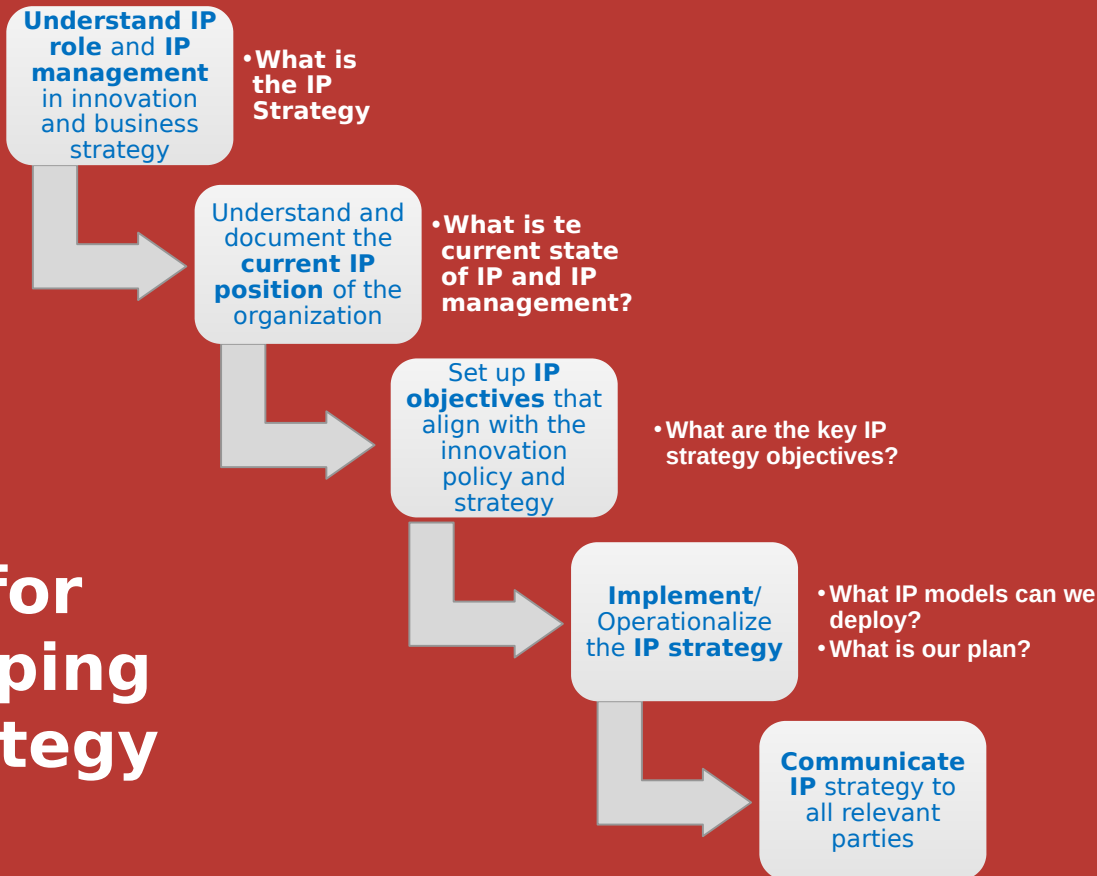
**How we can protect our company assets?
IP Protection**



**How can our company deal with the IP infringement risk?
Enforcement**



Steps for developing IP Strategy



Evaluate and review IP strategy regularly against the changing external environment or internal changes

IP Strategy developme nt

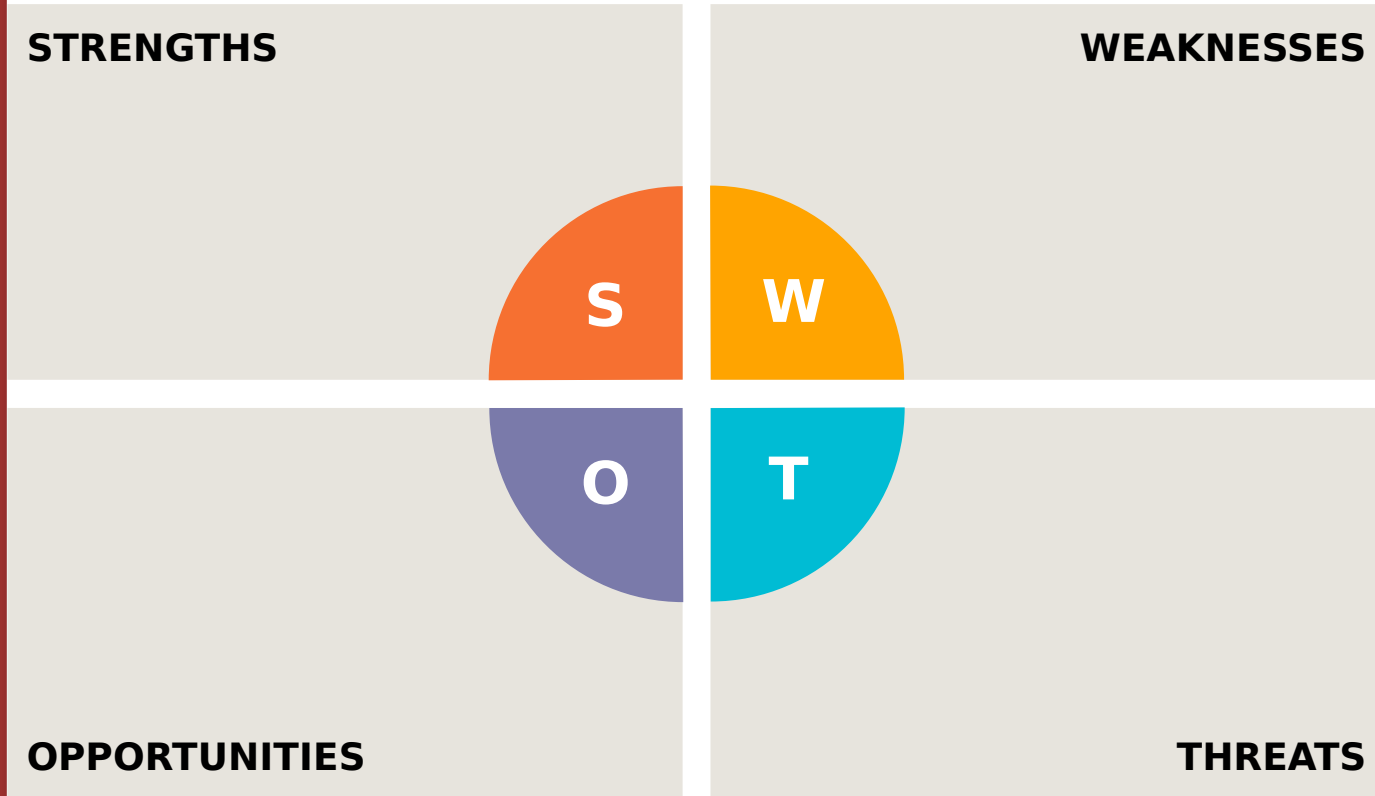
Exercise:

*Use the **IP Strategy Checklist** to define the
IP Strategy*



SWOT

Analysis of
the
developed
IP Strategy



Implementin g IP strategy I

*The organization is **implementing the IP strategy** and **periodically evaluates and reviews it against the changing external environment or internal changes due to the evolution of organizational strategy.***



Implementing IP strategy II

The evaluation of the IP strategy is made by:

- *performing **SWOT** analysis of organization's IP;*
- *reviewing the key IP strategic objectives and understanding how the IP strategy links to the strategic direction of the organization;*
- *by defining the responsible for implementing the IP strategy and the measurement of the business impact.*



WIPO Academy

*The **World Intellectual Property Organization (WIPO)** is the global forum for intellectual property policy, services, information and cooperation.*

*The **WIPO Academy** is the center of excellence for intellectual property (IP) education and training for WIPO member states, in particular developing countries, least-developed countries (LDCs) and countries in transition. The Academy works to help build human capacity in IP, which is essential to innovation.*

Here you may find online training courses free of charge that will support gaining the knowledge on IPR protection.

[Check the link to see calendar for the trainings:](#)

<https://welc.wipo.int/acc/index.jsf>



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References

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References

1. <https://ised-isde.canada.ca/site/canadian-intellectual-property-office/en/ip-academy/plan-your-ip-strategy-html-version>
2. <https://www.wipo.int/portal/en/>





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